

SWORD GROUP CONSOLIDATED

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CONSOLIDATED INCOME STATEMENT	Current Year 31/03/2008
Revenue	49 844
Cost of Sales	-28 451
GROSS PROFIT	21 393
Other Operating Expenses	-12 426
Depreciation	-743
OPERATING PROFIT	8 224
FINANCIAL COST	-536
Others gains or losses	-242
PROFIT BEFORE TAX	7 446
Income tax expense	-2 214
PROFIT FOR THE YEAR	5 231
Attributable to :	
Equity holder of the parents	5 131
Minority interests	100

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BALANCE SHEET:	Current Year 31/03/2008
Cash and cash equivalents	60 933
Trade and others receivables	75 190
CURRENT ASSETS	136 123
Other Current Assets	12 088
TOTAL CURRENT ASSETS	148 211
Goodwill	155 432
Intangible assets	3 113
Property, plant and equipment	5 912
Financial assets	2 930
Other non-current assets	
Deffered tax	213
TOTAL ASSETS	315 810
Trade and others payables	23 865
Current tax liabilities	6 947
Provisions	
Other debt short-term	20 730
Other Current Liabilities	42 323
TOTAL CURRENTS LIABILITIES	93 865
Pension Plan	225
Provisions	66
Other debt long-term	76 248
Earn out	626
Others non-current liabilities	2 574
Deffered tax	608
TOTAL NON-CURRENTS LIABILITIES	80 348
Share Capital and reserves	141 494
Equity Minority interest	104
TOTAL EQUITY	141 597
TOTAL LIABILITIES AND EQUITY	315 810